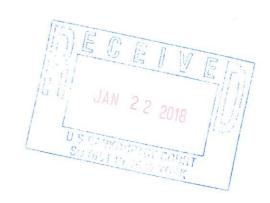


United States Bankruptcy Court Southern District of New York One Bowling Green New York, New York 10004 Attention: clerk of the Court USA



Zurich, January 12, 2018

## NOTICE OF TRANSFER OF CLAIMS

Dear Sirs,

Please find enclosed the official form in regard of the transfer of Lehman Program securities.

Kind regards,

111 -

Melanie Kall

Director, Legal Counsel

Falcon Private Bank Id

Karin Lorez

Director, Legal Counsel

## **EVIDENCE OF TRANSFER OF CLAIM**

TO:

United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy

Court")

One Bowling Green

New York, New York 10004 Attention: Clerk of the Court

AND TO:

Lehman Brothers Holdings Inc. (the "Debtor")

Case Name and Number: In re Lehman Brothers Holdings Inc., No. 08-13555 (JMP,

Proof of Claim Number: 555855.09 (the "Proof of Claim")

Portion of the Claim Subject to Transfer (the "Transferred Claim"):

This Evidence of Transfer of Claim relates solely to that portion of the Proof of Claim that is based on the following Lehman Programs Securities:

DESCRIPTION OF SECURITY	ISIN	ISSUER	GUARANTOR	FACE AMOUNT
Cert LEH NL 2008-15.2.11 on a Basket of Commodities -In Default- (3698913)		LBHI	LBHI	200'000
			<b>38</b> 1	

The aggregate amount of the Transferred Claim is To Be Determined. For the avoidance of doubt, these Lehman Programs Securities are described on the Addendum to the Proof of Claim.

FALCON PRIVATE BANK LTD., ("Transferor") hereby acknowledges to have unconditionally and irrevocably transferred and assigned to:

Hyposwiss Private Bank Genève SA Rue du Général-Dufour 3 1204 Geneva-Switzerland Attn. Fabien Vidal Tel: +41 22 716 35 74

E-Mail: fabien.vidal@gva.hyposwiss.ch

("Transferee") all rights, title and interest in and to the Transferred Claim against the Debtor in Case No. 08-13555 (JMP) in the Bankruptcy Court, or any other court with jurisdiction over the bankruptcy proceedings of the Debtor.

Transferor hereby waives any objection to the transfer of the Transferred Claim to Transferee on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Transferor acknowledges and understands, and hereby stipulates that an order of the Bankruptcy Court may be entered without further notice to Transferor transferring the Transferred Claim to Transferee and recognizing the Transferee as the sole holder of the Transferred Claim.

You are hereby directed to make all future payments and distributions, and to give all notices and other communications, in respect of the Transferred Claim to Transferree.

IN WITNESS WHEREOF, the undersigned has duly executed this Evidence of Transfer of Claim by its duly authorized representative dated October 16, 2017..

Falcon Private Bank Ltd.

Transferor

zaria, 12.1.18

By:

Name: Melanie Kalb

Title: Director

By:

Name: Karin Lorez Title: Director

ACKNOWLEDGED BY:

Hyposwiss Private Bank Genève SA

Fabien Vidal

Transferee

D.

b

Tivaline

Alicia Joffre

Name: Deputy Head of